

# Charity Services

The Ward Goodman charity audit team have extensive experience of conducting charity audits.

We ensure people with experience of the charities sector carry out all charity audits. In addition to carrying out charity statutory audits we can advise on charities SORP compliant financial statements, provide support on charity management and ensure compliance with the Charities Act 2006 and the 2006 Companies Act for charitable companies.

## Our charity specialists:

### Ian Rodd

Audit partner with over 20 years' experience of acting for local charities across the South West of England. Specific interest in environmental conservation and care industry charities and advising charity trustees on technical issues.

### Jen Richardson

15 years of charity experience as an adviser and trustee of several charities, and a member of the ACCA charity technical advisory group. Jen holds the ICAEW diploma in charity accounting (DChA) and has worked with organisations of all sizes from start up community organisations to independent technical and quality reviews for public interest multinational charities.

## What are the costs?

The initial meeting with one of our advisers is without cost or obligation. The fee is calculated based on the level of work anticipated.

We will provide you with a quote but the charge could be more if work encountered is more than expected. Clients will be charged payments on account throughout the course of the assignment. For a larger audit this may mean three or four stage payments. We always look to agree fees and costs in writing before proceeding.

**All successful relationships start with a conversation...let's talk.**

Ward Goodman  
always offers  
**FREE INITIAL  
APPOINTMENTS**

## Team Leaders



**IAN RODD**  
Managing Director



**JEN RICHARDSON**  
Department Manager  
Audit & Accountancy

## Why Ward Goodman?

- Friendly client focused service with ongoing communication
- Charity specialists with genuine interest in the Third Sector
- Added value through use of electronic paperless audit platform

## Make an appointment

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### WEBSITE

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